**the leading edge...**

The Holz Academic Discovery Fund exemplifies a leading edge concept in funding for public education. It is the first endowment fund established by a public elementary school in West Virginia.

**about holz...**

Holz Elementary in Kanawha County is a West Virginia Blue Ribbon School, WV School of Excellence, and Josten's Milestone School of Technology. It was the first school in the state to privately fund music and art, to distribute written performance standards to parents, and to have an outdoor learning center on site. ReadAloud West Virginia began as a school project at Holz.

Holz Elementary has a nationally acclaimed inclusion program, and several of its teachers have received local and national recognition.

**a fund of the future...**

The Holz Academic Discovery Fund is a step into the future. We need your help to make the journey. For more information about the Holz Fund, please contact:

(304) 348-1906
1505 Hampton Road
Charleston, WV 25314
promises to keep...

Recognizing the need to create stable and self-sufficient income sources for quality public education, the Holz Fund was established under the umbrella of the Greater Kanawha Valley Foundation in 1995.

Funding from an endowment, while new for public education, is an established fiscal practice for many nonprofit and scholarship organizations. Under this process, charitable contributions from businesses and individuals are placed in an endowment fund. The principal is maintained and only the income generated by the fund is expended.

When applied to public education, an endowment fund guarantees an ongoing return from every investment. It promises that funding for education will be preserved and protected.

strict accountability...

The Holz Fund is a separate fund with its own trust agreement, trustee bank, and donors. It is administered by the Greater Kanawha Valley Foundation, an established and recognized charitable community trust directed by professional investment advisors.

All receipts and expenditures of the Holz Fund are available for public review and are independently audited by the Greater Kanawha Valley Foundation.

to enhance & enrich...

Distribution of revenues will be overseen by an Advisory Committee which includes the school principal, president of the Parent Teacher Organization, parents, teachers, and members of the community.

The Advisory Committee will review recommendations and requests for funding. All expenditures of the Holz Fund will be used for the enhancement and enrichment of educational opportunities for students.

a model method...

The Holz Fund will enhance education throughout West Virginia, as the Fund is committed to sharing its revenue, as well as its experience, to benefit other schools and the community.

The Holz Fund will strive to fund projects that have community benefit and will share information and resources with other schools, offering its experiences as a model for others.

and you...

You can contribute to the Holz Fund in many ways, financially and personally. Financial contributions may be made by cash or check to the "Greater Kanawha Valley Foundation." Please specify that the contribution is for the Holz Academic Discovery Fund.

If you are a current contributor to the Greater Kanawha Foundation, you can simply indicate on your contribution that you would like to support the Holz Fund.

bequests and gifts...

You may also contribute to the Holz Fund through bequests, lifetime gifts, and annuities. These types of contributions offer special tax benefits in estate planning; please consult your attorney or CPA.

Contributions may be designated in recognition or memory of individuals or organizations. A permanent, public record of contributors will be maintained by the school.

Note that under federal law your contribution qualifies for maximum deductibility for income, estate tax and gift purposes.

Your support of the Holz Fund is a commitment to quality public education for the children of today and tomorrow. It is a gift for generations to come.